



Introduction to Cash Balance Plans

Sarah Murray, Principal & Consulting Actuary, Milliman



What is a cash balance pension plan and why would an employer choose to have one? Why are these plans in the news lately? Please join us for an introduction to cash balance plans, including their history, plan design basics, and a discussion of the pros and cons of this type of retirement plan.

LOCATION

The Arid Club

1137 W River St.
Boise, ID 83702

SESSION

May 22, 2024

11:30 am – 1:00 pm MT
Lunch included

Registration for the event closes on May 21, 2024

Register at www.wpbcbouse.org

About our speaker

Sarah works with private and public employers, assisting clients with many aspects of defined benefit plans, including pension and postretirement actuarial valuations, plan and assumption studies, asset-liability studies, cost projections, nondiscrimination testing, and pension plan terminations. Other areas of experience with defined benefit plans include plan administration and design, plan mergers, drafting amendments, and government filings.

Member price: \$25 per person*
Non-member price: \$35 per person*

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Any questions? Please email admin@wpbcbouse.org

**All cancellations must be received at least 3 days prior to the event. If a cancellation is timely received, the attendee will receive a refund, less a \$10 processing fee. If a cancellation is received less than 3 days prior, the attendee will not receive any refund.*