



What to Expect from an EBSA Investigation

Andy Cameron

Senior Benefits Advisor, U.S. Department of Labor

Please see Andy's biography on the next page.

Wonder what to expect if your organization or your clients are ever contacted by EBSA? This informative presentation will discuss EBSA's current enforcement priorities for both health and retirement plans. The speaker will explain EBSA's formal and informal investigative processes, from the initial contact through the closure letter. The voluntary fiduciary correction program will also be discussed. Whether you are simply wondering about EBSA's process or if you are a seasoned audit veteran, the presentation will be for you.

LOCATION

The Arid Club

1137 W River St.

Boise, ID 83702

SESSION

September 13, 2023

8:00 am – 9:00 am MT

- Light breakfast included

(bagels, pastries, fruit, yogurt)

- Breakfast starts at 8:00,
presentation starts at 8:15

Registration for the event closes on September 12, 2023

Register at www.wpbcboise.org

Member price: \$25 per person*

Non-member price: \$35 per person*

Not a member? Sign up today at www.wpbcboise.org

Any questions? Please email admin@wpbcboise.org

**All cancellations must be received at least 3 days prior to the event. If a cancellation is timely received, the attendee will receive a refund, less a \$10 processing fee. If a cancellation is received less than 3 days prior, the attendee will not receive any refund.*

Andy Cameron
Senior Benefits Advisor, U.S. Department of Labor

Andy Cameron is a Senior Benefits Advisor at the United States Department of Labor, Employee Benefits Security Administration (EBSA). Andy advises plan participants, plan sponsors and service providers on a wide range of health and retirement plan issues. Andy regularly speaks to public and private organizations about ACA, HIPAA, COBRA, and relevant retirement plan regulations. Andy has worked at EBSA since 2006. He has served as both a Benefits Advisor and an Investigator and has audited health and retirement benefit plans.

Before joining EBSA, Andy worked in human resources for more than 5 years. He obtained the Professional in Human Resources certification from the Human Resources Certification Institute as well as the Competent Toastmaster designation from Toastmasters International. Andy holds a bachelor's degree in Management from Purdue University, a Certificate in Human Resources from the University of Washington, and a law degree from Seattle University.